



Charitable Sharing is the New Philanthropy!

Charitable Profit Arrangement – F.A.Q.

1. Where do Donors get the funds from for the Charitable Profit Arrangement?
 - a. These funds already exist in their accounts at Merrill Lynch, Dean Witter, Schwab, E-Trade, and all their other brokerage accounts.
2. Who controls and monitors the distribution of the money to the nonprofit and to the donor?
 - a. The Charitable Profit Arrangement is the “intermediary” or Third Party Administrator that coordinates the contracts with all parties and the distribution of all returns to the Donor and the Charity.
3. What are the risks to Donors?
 - a. Like any investment there is risk associated with it. However, a well balanced portfolio and non-risk related investment can take out much of the risk, and make better returns. Look at the investment world over the last 30 years and you’ll see there are bad years mixed in with the 12.7% return of the S&P 500 over the last 30 years.
4. Are the investments regulated?
 - a. Yes, all funds are placed at the largest mutual fund firms in the world. The SEC and the NASD have regulatory oversight of them.
5. Can a Donor just back out of the cpa program and give the money to another Charity?
 - a. The cpa program is a contractual arrangement between the donor, the chosen charity, and cpa. There is a time agreement of 3 years, 5 years or a lifetime. We have done this so charities can count on a quarterly return for the specified period of time. However, if unusual circumstances warrant such as the original donor charity closes or is found to mismanage funds, the donor has the right to share his/her return with another charity.
6. What percentage does the Nonprofit receive? And then the Donor?
 - a. The donor determines the percentage of his/her return to share with the charity. The charity receives its designated share before the donor receives his/hers.
7. How often does the nonprofit get a check from the returns?
 - a. The cpa program recognizes how important it is for nonprofits to have an ongoing and sustainable revenue stream. Consequently, nonprofits can expect their designated return on a quarterly basis for the whole term of that Donor agreement (3,5 or life time).

8. Can a nonprofit receive zero? Or the Donor?
 - a. Investments have varying degrees of risk whether it is the stock market, bonds, real estate or Uncle Bob's latest invention. Over the last 32 years the Dow Jones Industrial Average has yielded 12.97% return. Consequently, it is possible that the designated investments result in a zero return, sure anything is possible. There are three way to manage the Charitable Sharing Account; 1) The Donor chooses the investments themselves. 2) The Donor's Financial personal does it with them or for them. 3) There are a 5 different portfolios that the Donor may choose from, Conservative to Aggressive.

9. Who picks the investments vehicles?

See answer #8a

10. Why has this never been done before, it sound too good.
 - a. All new ideas have their time. This is definitely the time for the Charitable Profit Arrangement. We never heard of an i-pod or i-phone before Steve Jobs and Apple released it.

11. This sounds to good to be true, how can we trust this new concept?
 - a. Charitable Profit Arrangement, Inc. acts as the Intermediary between the Donor and the Nonprofit regarding the use of this Patent Pending process. We never touch the Donor's money, and the Charitable Sharing Account are always in the name of the Donor.

12. What if Donor's do not have and favorite charity?
 - a. They can go to Match.CharitableProfitArrangement.Org and view all the nonprofits that are registered with the cpa program and their missions.

13. Are you registered with anyone?
 - a. As a Third Party Administrator (aka, Intermediary) we do not touch clients monies therefore we are not, however every Financial Firm doing business with us is a SEC and FINRA registered Financial Fiduciary. All Nonprofits are IRS registered 501(c) (3) entities.

14. How can I open a Charitable Sharing Account and choose a Charity?
 - a. Simple hit "Back" to return to our main web site, and client "open a Sharing Account Today."
 - b. To choose a Charity from our list goto:
www.Match.CharitableProfitArrangement.Org
It will allow you to search and select a Charity fitting your "heart and passion" and that is involved with us.